



ELM Solutions

## Passport® eDocketing Module

### Key Benefits

- Drives efficiencies to control loss adjustment expenses
- Mitigates risk of missed court deadlines and their associated expenses
- Provides visibility into all
- critical matter dates and their details
- Turns hours of work effort into a few seconds

*“...allows staff counsel and legal administrators to more efficiently generate and assign date-driven events, deadlines, and activities per case...”*

The high volume of insurance claims litigation cases processed and managed by property and casualty insurers puts a premium on staff efficiency. Doing more with less and allowing essential resources to focus on high-value work is crucial for insurance companies striving to control their loss adjustment expenses. Docketing and calendar management are critical to litigated claims, but are time-consuming tasks that are prone to human error and can carry risk – a missed critical date may result in fines or an undesirable case outcome.

The Passport eDocketing Module is a docketing and calendaring solution for Passport Claims Defense. The module is fully integrated with eDockets™, a legal software solution from American LegalNet. The module allows staff counsel and legal administrators to more efficiently generate and assign date-driven events, deadlines, and activities per case. American LegalNet maintains an inventory of over 1,600 national court rule sets with a wide coverage of United States jurisdictions, including federal, state, and appellate courts. Clients can customize their event lists, which ensures that users only see the events they need to most efficiently and productively organize their day.

In addition to creating efficiencies that allow insurance providers to better control their loss adjustment expenses, the automated calendaring process provided by the Passport eDocketing Module minimizes human error and mitigates the risk of missing court dates or filing deadlines. Missing key dates can incur costly fines or cause an outright claim judgment loss.

Key features of the Passport eDocketing Module include:

- Quick docket creation – users choose jurisdiction, trigger type, and trigger date to generate the key events for the legal matter from over 1,600 court rule sets
- Seamless integration of events within Passport – all events generated by the Passport eDocketing Module are displayed in both the key dates and events sections of Passport Claims Defense as well as added to the matter’s calendar

## Passport® eDocketing Module

- Automatic generation of email calendar invites – all people associated with a matter receive email invitations to add events to their calendars to stay up to date on all deadlines, filing/service dates, court appearances, etc.
- Flexible event configuration – client able to remove jurisdictions, triggers, and events per individual office or business unit, preventing the creation of unnecessary events in similar case types

Passport eDocketing Module – Choose jurisdiction, trigger type, and trigger date to create events for the matter

Subject	Event Category	Event Sub-Category	Start Date/Time	End Date/Time	Location	Court	Invitees/Assigned To	eDocketing
DO NOT UPDATE--L/D to File Motion to Amend Medical								
Malpractice Pleading to Include Claim for Punitive Damages (or 2 Years After Complaint Filed, if Earlier)	Court	Day To File Or Serve	08/28/14 08:00 AM	08/28/14 03:00 PM			Bob Matty	Yes
L/D to Serve, By MAIL OUTSIDE CA, Notice and Motion for Summary Judgment	Court	Day To File Or Serve	02/02/15 08:00 AM	02/02/15 04:00 PM			Bob Matty	Yes
L/D to Serve, By MAIL, Notice and Motion for Summary Judgment	Court	Day To File Or Serve	02/06/15 08:00 AM	02/06/15 04:00 PM			Bob Matty	Yes
L/D to Serve, ELECTRONICALLY or By FAX/OVERNIGHT, Notice and Motion for Summary Judgment	Court	Day To File Or Serve	02/10/15 08:00 AM	02/10/15 04:00 PM			Bob Matty	Yes
L/D to Serve, By HAND, Notice and Motion for Summary Judgment	Court	Day To File Or Serve	02/11/15 08:00 AM	02/11/15 04:00 PM			Bob Matty	Yes
L/D to File Stipulation to Mediate	Court	Day To File Or Serve	02/27/15 08:00 AM	02/27/15 04:00 PM			Bob Matty	Yes
L/D to Serve, BY MAIL OUTSIDE U.S., Discovery Requests	Court	Day To File Or Serve	03/09/15 08:00 AM	03/09/15 03:00 PM			Bob Matty	Yes

Passport Claims Defense – Events created by module available for review and configuration in matter record

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